Fifth Circuit Bankruptcy Bench-Bar Conference

New Orleans, Louisiana

February 5-7, 2020

Schedule

| Wednesday, February 5 |
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5:30-7:00 P.M. Reception (and Early Registration) at the Hotel (JW Marriott New Orleans)

Thursday, February 6

| 8:00 A.M. | Registration |
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| 8:15 | State By State Breakfasts, with a moderated discussion as part of each breakfast (30 minutes of CLE) Louisiana: Judge Robert Summerhays, Lucy G. Sikes, and Brooke Altazan |
| | Mississippi: Judge Neil P. Olack, Rosamond Posey, and Tylvester Goss |
| | Texas: Judge Stacey G. Jernigan, Demetra Liggins, and Jason Binford |
| 9:30 | Welcoming Remarks Judge Stacey G. Jernigan, Judge Neil P. Olack, and Judge Robert Summerhays |
| 9:45 | Plenary Session – Ethics Professional Fees & Benefit To The Estate Michael P. Richman, Judge Jason D. Woodward, and Bill Greendyke |
| 10:45 | Break (and move into Breakout Sessions) |
| 11:00 | First Breakout Sessions |

- Challenging Issues In Healthcare Bankruptcies

| | No Money Down Chapter 13 Plans – A Benefit Or Detriment To Debtors? Moderator: Judge John Kolwe Panelists: Bradley L. Drell, Professor Pamela Foohey, and Professor Deborah Thorne |
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| 12:00 | Hosted Lunch Announcement of the recipients of the Michelle Mendez Award |
| | Luncheon Presentation TBA |
| 1:30 | Break (and move into Breakout Sessions) |
| 1:45 | Second Breakout Sessions |
| | - Controversial Chapter 11 Plan Provisions Paul E. Heath, Ronit Berkovich, and Deborah Perry |
| | Seniors In Bankruptcy Judge Katharine M. Samson, Dwayne Murray, Professor Deborah Thorne, and Professor Pamela Foohey |
| 3:15 | Break (to move back to Plenary) |
| 3:30 | Plenary Session – The Latest Developments On Arbitration In Bankruptcy Moderator: Judge Ronald B. King Panelists: Judge Eduardo V. Rodriguez and Vickie L. Driver |
| 4:15 | Break |
| 4:30 | Plenary Session – Supreme Court Update Professor John M. Czarnetzky, Judge Marvin Isgur, and Cherie Nobles |
| 5:30 | Recess |
| 5:30 - 6:30 | Reception at the Hotel - Drinks & small bites |

Rundell

Thomas R. Califano, Karen G. Nicolaou, Chris Maddux, and Paul

7:30 – 9:30 Optional party at Pat O's On The River – Drinks & heavy hors d'oeuvres (Bring your umbrellas in case it rains on the walk!)

Friday, February 7

8:30 A.M. Networking Continental Breakfast

9:00 Plenary Session – Introducing The New Judges

Judge Meredith S. Grabill, Judge John S. Hodge, Judge Christopher M. Lopez, Judge Selene D. Maddox, Judge Edward L. Morris, and

Judge Stephen D. Wheelis

10:00 Break (and move into breakout sessions)

10:05 Third Breakout Sessions

- What's Wrong With Chapter 11?
Professor Charles J. Tabb, R. Patrick Vance, and Shari L. Heyen

- Applying Objective Reasonableness: The Many Questions That Remain After *Taggart v. Lorenzen* Louis Phillips, Behrooz P. Vida, and Rudy Cerrone

11:20 Break (to move back to Plenary)

11:30 Plenary Session – Good Faith In The Filing Of Involuntary

Bankruptcy Cases

Moderator: Judge Mark X. Mullin

Panelists: Doug Noble and Rakhee Patel

12:30 P.M. Concluding Remarks & Adjournment